2014-2015 Bay Path College
Student Non-filer Statement for Tax Year 2013

Student Name _____ Student ID _____

You must file a federal income tax return if you are a citizen or resident of the United States or a resident of Puerto Rico and you meet the filing requirements for any of the following categories that apply to you.

Filing Requirements for Most Taxpayers

*Gross income means all income you received in the form of money, goods, property and services that is not exempt from tax, including any income from sources outside the United States (even if you may exclude part or all of it). **Do not** include social security benefits as gross income unless you are married filing a separate return and you lived with your spouse at any time during 2013.

Per IRS requirements, you must file federal taxes if *gross income is:	
Single	$ 9,500 or more
Head of Household	$12,200 or more
Married, filing jointly	$19,000 or more
Married, filing separately	$ 3,700 or more

Filing Requirements for Dependents

If your parents (or someone else) can claim you as a dependent, use this table to see if you must file a return. In this table, earned income includes salaries, wages, tips and professional fees. It also includes taxable scholarship and fellowship grants. Unearned income includes investment-type income, unemployment compensation, taxable social security benefits, pensions, annuities, debt cancellation and distributions of unearned income from a trust. Gross income is the total of your earned and unearned income.

Per IRS requirements, you must file federal taxes if any of the following apply:	
Unearned Income	$ 2,500 or more
Earned Income	$ 7,600 or more
Gross Income was more than the larger of	$ 2,500 or your earned income plus $1850

► Refer to www.irs.gov, IRS Publication 17 or your local IRS office for more information on filing requirements.

__ I have read the definition of who is required to file, am not required to file and will complete this worksheet ***or***

__ I have read the definition of who is required to file, realize that I am required to file and will have my IRS 2013 federal tax data transferred onto my FAFSA form.

STUDENT	SPOUSE	LIST TOTAL AMOUNTS RECEIVED IN 2013 ► **A blank answer indicates that I have not received that type of income.**
$	$	Total wages: If you were not required to file taxes in 2013, list the total wages/income earned from work in 2013. A copy of your W-2 form(s) must accompany this form. **(If no W-2 form(s) is available – see reverse side of form)**
$	$	Payments to tax-deferred pension and savings plan (paid directly or withheld from earnings), including but not limited to amounts reported on your W2 form in boxes 12a-12d, codes D, E, F, G, H and S.
$	$	Social Security benefits that were not taxed, such as SSI. (This is not included in the federal aid calculation).
$	$	Child support received for all children. Don't include foster care or adoption payments.
$	$	Housing, food and other living allowances paid to members of the military, clergy and others including cash payments and cash value of benefits.
$	$	Veterans' noneducation benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational work-study allowances.
$	$	Any other untaxed income or benefits not reported elsewhere such as workers' compensation, untaxed portions of railroad retirement benefits, disability, etc.
$	$	Money received or paid on your behalf (e.g. bills), not reported elsewhere on this form.

__ I have reported to the best of my ability all untaxed income for 2013.

If you are not required to file taxes in 2013 and have wages earned from work but do not have a W-2 form, a statement below is required explaining the reason the W-2 form is not available. In addition, indicate the source of the income.

Source of income: _____

Amount of income: $_____

Explanation of why a W-2 is not available: _____

_____

_____

_____

_____ _____
Student signature ***Date***

_____ _____
Parent signature (if dependent student) or spouse signature (if married) ***Date***

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